For each of these new stocks, you must describe several of the key factors that we’ve discussed when determining which stocks you are going to purchase. You can review your STRATEGIES FOR STOCK SELECTION worksheet as a refresher of those strategies.

**Directions:**

For each of the new stocks that you decide to invest in, you’re going to have to justify your selection. For your justification, I want COMPLETE SENTENCES AND COMPLETE ANSWERS.

* You’ll need to say what new stock you’re purchasing.
* Say what strategy you used to select this stock and justify your answer.
* You’ll need to say whether it’s a Cyclical or Defensive stock and justify your answer.
* You have to discuss any risks that are involved (what’s going on with that company right now? Any recent activity? Use your brain power (however limited) for this answer.
* Describe why you decided to pick this stock.

New Stock #1: Company Name

What strategy did you use for this selection? Justify your answer.

Is this stock Defensive or Cyclical? Justify your answer.

What risks are involved with purchasing this stock?

Ultimately, why did you decide to purchase this stock?

New Stock #2: Company Name

What strategy did you use for this selection? Justify your answer.

Is this stock Defensive or Cyclical? Justify your answer.

What risks are involved with purchasing this stock?

Ultimately, why did you decide to purchase this stock?

New Stock #3: Company Name

What strategy did you use for this selection? Justify your answer.

Is this stock Defensive or Cyclical? Justify your answer.

What risks are involved with purchasing this stock?

Ultimately, why did you decide to purchase this stock?

New Stock #4: Company Name

What strategy did you use for this selection? Justify your answer.

Is this stock Defensive or Cyclical? Justify your answer.

What risks are involved with purchasing this stock?

Ultimately, why did you decide to purchase this stock?

New Stock #5: Company Name

What strategy did you use for this selection? Justify your answer.

Is this stock Defensive or Cyclical? Justify your answer.

What risks are involved with purchasing this stock?

Ultimately, why did you decide to purchase this stock?